

Discover the Lifestyle That Fits You

Before you choose an address, take a few quiet minutes to imagine how you want your next chapter to feel.

This checklist belongs to you. Nothing is submitted, collected, or shared. Use it privately, keep it, and change your answers whenever your priorities change.

How do I want everyday life to feel?

- | | |
|---|--|
| ☐ Quiet and peaceful | ☐ Active and social |
| ☐ Relaxed and unhurried | ☐ Resort-like |
| ☐ Close to nature | ☐ Walkable |
| ☐ Golf-cart friendly | ☐ Close to dining and entertainment |
| ☐ Near family or friends | ☐ Easy to maintain |
| ☐ Room for visitors | ☐ Seasonal or vacation lifestyle |

What would I enjoy nearby?

- | | |
|--|---|
| ☐ Beach or ocean access | ☐ Intracoastal or river access |
| ☐ Lakes | ☐ Golf |
| ☐ Walking or biking trails | ☐ Boating, kayaking, or fishing |
| ☐ Arts, theater, or live music | ☐ Restaurants and casual nightlife |
| ☐ Clubs, classes, or activities | ☐ Volunteer opportunities |
| ☐ Faith community | ☐ Schools |
| ☐ Dog-friendly places | ☐ Airport access |
| ☐ Healthcare and specialists | |

What kind of community feels right?

- | | |
|--|---|
| ☐ 55+ community | ☐ Gated community |
| ☐ Low-maintenance community | ☐ Resort-style amenities |
| ☐ Mixed-age neighborhood | ☐ Established neighborhood |
| ☐ New-home community | ☐ Rural or private setting |
| ☐ No community association | ☐ Activities and social calendar |
| ☐ Quiet with fewer organized activities | ☐ In a development |

Practical matters to keep in mind

- | | |
|--|--|
| ☐ Selling another home may be part of my move | ☐ Employment or remote-work opportunities |
| ☐ Volunteer opportunities matter to me | ☐ Proximity to family matters to me |
| ☐ Specific healthcare needs | ☐ Insurance and monthly expenses |
| ☐ HOA or CDD fees | ☐ My moving timeline |

The Home That Supports My Lifestyle

These are preferences, not promises. Mark anything that would make daily life easier, happier, or more comfortable.

Setting and home type

- | | |
|---|--|
| ☐ Oceanfront or ocean view | ☐ Riverfront or river view |
| ☐ Lakefront or lake view | ☐ Golf-course setting |
| ☐ Large lot | ☐ Small, easy-care lot |
| ☐ One acre or more | ☐ Vacation or seasonal home |
| ☐ One story | ☐ Two stories |
| ☐ New construction | ☐ Move-in-ready |
| ☐ Resale home | ☐ Primary residence |

Spaces and features

- | | |
|---|--|
| ☐ Home office | ☐ Separate guest quarters |
| ☐ Pool | ☐ Porch |
| ☐ Screened porch or pool | ☐ Two-car garage |
| ☐ Three-car garage / golf-cart space | ☐ Open floor plan |
| ☐ Primary bedroom on first floor | ☐ Hobby or craft space |
| ☐ Workshop or storage | ☐ Fenced or pet-friendly yard |
| ☐ Low-maintenance landscaping | ☐ Hurricane protection |
| | ☐ Outdoor entertaining area |

Bedrooms I would like: _____

Bathrooms I would like: _____

Accessibility, Comfort & Independence

We are not here to tell you what your needs are. We simply care enough to ask.

Would any of these areas make daily life easier, safer or more comfortable for you or someone you love?

- | | |
|--|--|
| ☐ Mobility and ease of movement | ☐ Memory-related household safety |
| ☐ Vision, lighting or contrast | ☐ Space for family or caregiver support |
| ☐ Hearing and communication | ☐ Convenient healthcare or transportation |
| ☐ Kitchen or bathroom accessibility | ☐ Planning for changing needs over time |

☐ Something else important to me: _____

Would you like to discuss this privately with Fran?

- ☐ Yes ☐ Not now

My Priorities and Next Steps

Bring the ideas that matter most into focus.

Would additional information be helpful?

- ☐ Current employment resources and career portals
- ☐ Resources for starting or relocating a business
- ☐ Volunteer and community-involvement opportunities

My five most important priorities

1. _____
2. _____
3. _____
4. _____
5. _____

Those five priorities - not an address - are the beginning of your search.

Keep this checklist for yourself. If you would ever like help exploring the Flagler County area through the lifestyle you selected, Fran would be delighted to help.

If you would like to talk through your answers, you are welcome to share your completed checklist with Fran. **Email fran@fran-greene.com. Nothing is submitted automatically - you decide whether to share it.**